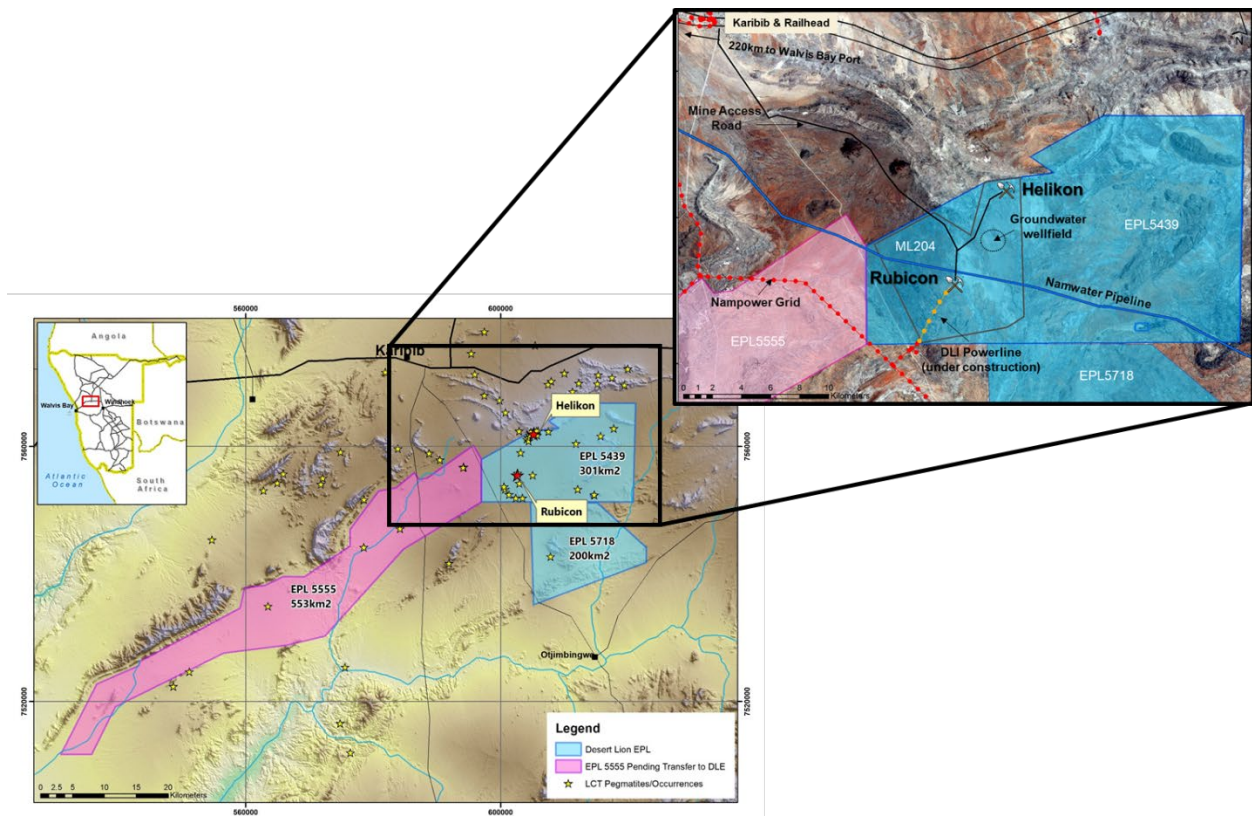


The Future of Lithium Production in Africa

COMPANY OVERVIEW

- Fully permitted within mining friendly jurisdiction, Namibia
- Low capital and operating cost
- Large land package, over 1,000km² of contiguous exclusive mining and prospecting licenses
- Near term production potential, fully permitted project able to be in production by end 2019
- Lithium off-take agreements with BASF and Jiangxi Jinhui



OVER \$30,000,000 INVESTED TO DATE

- +24,000 m diamond and RC drilling program completed
- 8.9 Mt @ 0.6% Li₂O maiden resource estimate, with significant upside potential
- +30 new pegmatites discovered in the last 12 months
- Environmental Impact Assessment for mine and concentrator completed and approved
- 70 km² mining license granted
- Water and road infrastructure upgraded ready for Phase 1 concentrate production

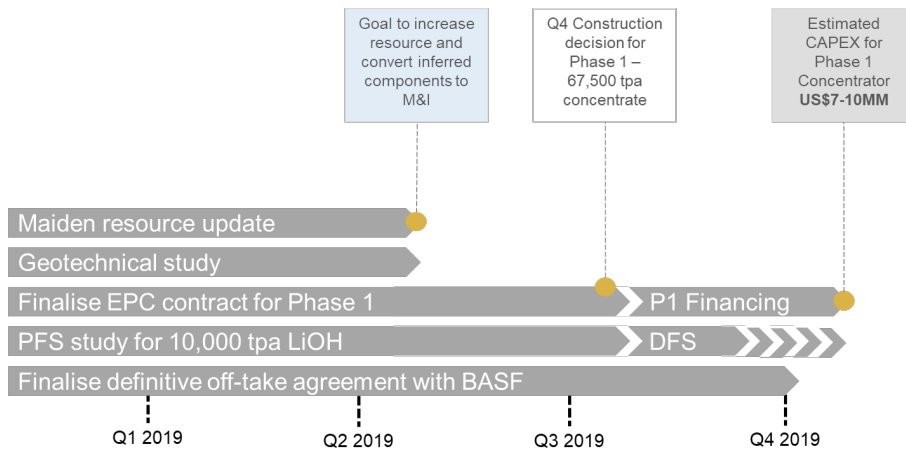
STRATEGIC PARTNERS





NEAR TERM PRODUCTION OPPORTUNITY

- Fully permitted within mining friendly jurisdiction
- Phased approach to production; Phase 1: lithium concentrate, Phase 2: lithium hydroxide
- Off-take agreements in place
- Low capital cost (~US\$7MM) to complete Phase 1 concentrator providing partial self-funding opportunity for downstream lithium hydroxide plant
- PFS study for lithium hydroxide production to be completed in 2019



CAPITAL STRUCTURE

- Issued and outstanding shares: 95.9MM
- Warrants and options: 24.45MM
- Insider ownership: ~20%

WORLD CLASS TEAM

Extensive experience in lithium and African mining projects.

- Adons Pouroulis, *Chairman*
- Tim Johnston, *Chief Executive Officer*
- Chris Berry, *Non-executive Director*
- Atul Bali, *Non-executive Director*
- Peter McCague, *Non-executive Director*



700,000 tonnes of ore processed



First shipment of lithium concentrate



Phase 2 floatation plant under construction